

MONTHLY BUDGET WORKSHEET

Income	Monthly Amount
Scholarships	
Work-study pay	
Loans	
Grants	
Work	
Family support	
Other	
Other	
Total Income:	

Expenses	Monthly Amount	Housing
Property taxes (if not included in mortgage payment)		
Savings Goals		
Emergency fund		
Other saving goals (car, computer, vacation, etc.)		
Retirement		
Insurance		
Health insurance		
Homeowner's or renter's insurance		
Auto insurance		
Life insurance		
Disability insurance		

Credit Cards	
Monthly payment	
Student Loans	
Monthly payment	
Other Loans	
Monthly payment	
Medical Expenses	
Doctor/dentist office visit copays	
Uncovered expenses	
Prescription drug costs or copays	
Over-the-counter medications	
Contact lenses or glasses	
Food and Beverages	
Groceries	
Restaurants	
Alcohol	
Transportation	
Car payments	
Car maintenance	
Gas	
Car washes	
Parking	
Ride share/taxis	
Public transportation	
Other	
Charitable Contributions	
Donations	
Tithing	

Other	
Clothing	
General clothing	
Workplace attire	
Shoes	
Accessories	
Other	
Communications	
Cell phone	
Other	
Technology	
Internet	
Software programs and video games	
Tech accessories	
Other	
Television	
Cable	
Video streaming subscriptions	
Other	
Travel	
Hotels	
Flights/rail/car costs	
Food	
Tickets to shows, sporting events, museums	
Pet/house sitting	
Other	
Entertainment	
Movies	

